

Science. Innovation. Discovery.

DISCOVERY GROUP



MINERAL EXPLORATION COMPANIES
Focused On Discovery

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** The quoted disclosure for the Lac Cinquante Uranium Deposit was prepared by Aberford Resources Ltd and referenced by subsequent sources. It is a historical estimate as defined in National Instrument 43-101, but should not be relied upon since it does not comply with standards of disclosure required for reserves and resources stated therein. However, it is relevant because: it is indicative of a mineralized zone worthy of follow-up exploration as it is based on drilling and surface exploration carried out by what is believed to be knowledgeable explorers in accordance with acceptable industry practices at the time of the estimate. A Qualified Person has not classified historical estimates as current mineral resources/reserves, and Kivalliq is not treating them as current mineral resources/reserves since work to date has not verified the historical estimates. Kivalliq has not done any work to confirm these estimates but will be planning exploration programs aimed at evaluating the economic potential of the deposit and environs. It is uncertain if further exploration will result in the deposit being delineated as a mineral resource.

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Unlocking the potential of discovery.

DISCOVERYGROUP
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The Discovery Group is an alliance of individually listed and managed mineral exploration companies led by some of the most knowledgeable and experienced people in the industry. The group is defined by technical innovation and the art of discovery. We leverage the benefits of pooled resources and capitalize on industry relationships allowing our companies to focus their energy on their projects and areas of expertise.

Our teams have an exceptional track record of discovery, global experience and a thorough understanding of all facets of the mineral exploration process from developing grassroots projects to operating mines. We have run projects all over the world, from Australia to the Arctic, in a highly diversified range of mineral commodities including gold and base metals, diamonds and uranium.

Since its inception in 2005, Discovery Group companies have invested over \$60 million on advancing exploration projects. We have also leveraged joint ventures and partnerships to commit an additional \$40 million in developing our projects. Success in identifying and developing assets has translated into substantial success in the capital markets, demonstrating a crucial ability to fund projects and deliver value to our shareholders.

For investors our companies represent strong management and experienced technical teams committed to delivering results to shareholders. The scope of our current project portfolio with its varied locations and commodities offers investors diverse opportunities for exposure within the mineral resource sector.

Through sound science, innovative practices and thinking, our companies are driven to discovery.

"We created the Discovery Group to enable us to develop world class exploration projects by pooling resources and sharing intellectual capital"

Co-Founder John Robins, P.Geo.

OUR COMPANIES



BRILLIANT MINING CORP. (BLT:TSX-V) is a well-funded two time TSX-Venture Top 50 award™ winning resource company in search of quality resource projects. The Company's internationally experienced technical team and Board of Directors aim to leverage their broad range of expertise to acquire and develop advanced stage non-commodity specific projects. Backed by a well respected management team and \$5.6 million treasury, Brilliant is well positioned to make acquisitions in today's market.



CEDAR MOUNTAIN EXPLORATION INC. (CED:TSX-V) is a mineral exploration company founded and led by a management team with vision, experience and a passion for exploration. The company has a clear and distinct business strategy intended to identify and distinguish projects with significant size potential at the point of rapid advancement. Fundamental to this strategy is acquiring projects with a low-cost entry point and having a clear exit strategy designed to maximize potential shareholder returns. The newly acquired Kelly Creek Property on the Seward Peninsula of Alaska fits with the Cedar Mountain Exploration business strategy and offers substantial potential for discovery.



CORSA CAPITAL LTD. (CSO:TSX-V) is headquartered in Vancouver, Canada, with an operational base in Somerset County, Pennsylvania, USA. Corsa's key strength is its multi-disciplinary board and management team, with a track record of success and experience in: company building and corporate stewardship - mining valuations and operations - coal marketing and logistics - merger and acquisition transactions - capital markets.



INDICATOR MINERALS (IME:TSX-V) is a Canadian exploration company focused on the discovery and development of economic gemstone deposits. Founded in 2004, the Company has assembled one of the most qualified technical teams in worldwide diamond exploration. Management has positioned Indicator as a sophisticated player in both Canadian and international gemstone exploration by forming strategic partnerships, acquiring highly prospective properties and conducting systematic and efficient exploration programs.



KAMINAK GOLD CORPORATION (KAM:TSX-V) is an opportunity-focused prospect generator whose technical strength and entrepreneurial spirit is complemented by a proven, successful business model designed to create shareholder value. The company recently drilled a significant gold discovery, 17.1 g/t Au over 15.5m, on its 100% owned, flagship Coffee Gold Project located in the White Gold District, Yukon Territory. This is the first ever drill program at Coffee, and the discovery was made at one of the eight gold zones identified through soil-sampling on the property. Each zone demonstrates the potential for at least one ore body, and drill testing of all the zones is ongoing throughout the summer. The Coffee property is 90,000 acres in size and only 7% of the property has been soil-sampled. An extensive surface exploration program will supplement the current drill program.



KIVALLIQ ENERGY CORPORATION (KIV:TSX-V) is a uranium exploration and development company, and the first company in Canada to sign a landmark partnership with the Inuit of Nunavut to explore for uranium on Inuit Owned Lands in Nunavut. This has given Kivalliq a unique opportunity to explore and develop the historic Lac Cinquante deposit, northern Canada's highest grade uranium deposit, reported to contain 20.4 million pounds of uranium oxide with grades in excess of 1% (not National Instrument 43-101 compliant). Additionally, Kivalliq's 225,000 acre core asset Angilak property has over 150 other uranium occurrences. Since acquiring the project in 2008, the Company has spent approximately \$4.2 million on the property conducting systematic exploration which has included ground and airborne geophysics, geological mapping and drilling.



NIBLACK MINERAL DEVELOPMENT INC. (NIB:TSX-V) is an exploration and development company with a number of mineral rich assets in South East Alaska. The company's principal project is the 100% owned advanced stage Niblack copper-gold-zinc-silver deposit. This project is currently joint ventured to and operated by Heatherdale Resources Limited (Hunter Dickinson Company), which has the right to earn a 70% interest in the project. The property comprises a NI 43-101 compliant resource and contiguous land package of 3,300 acres with excellent potential to expand the current resource base. The company's other assets include the historic mining projects of Khayyam and Ruby Tuesday located between 20 and 30km NNW of the Niblack project on Prince of Wales Island.



NORTH COUNTRY GOLD CORP. (NCG:TSX-V) was created to further advance and develop the Three Bluffs high-grade Gold deposit in Nunavut, Canada. This NI 43-101 compliant deposit is comprised of 2.7 Mt at 5.85 g/t gold for 508,000 oz gold (indicated) and 1.27Mt at 5.98 g/t gold for 244,600 oz gold (inferred), open to depth and along strike there is significant potential to expand the current resource. Three Bluffs is located approximately 288 km North-East of the geologically comparable Meadowbank resource. North Country Gold Corp. holds 100% interest in approximately 567,000 acres of land with prospective along the greenstone belt. The management team has identified 5 distinct mineral development centers on the belt and is focusing on the Three Bluffs centre and its deposit. The 2010 exploration strategy will be very aggressive with the mobilization of 4 drill rigs to execute a 20,000 metre drill program designed to significantly increase the current gold resource at Three Bluffs.